

August 29, 2025

To,
Listing Department
 BSE Limited
 Phiroze Jeejeebhoy Towers,
 Dalal Street, Mumbai – 400001

Dear Sir,

Sub: Open Offer by Shankarappa Nagaraja Vinaya Babu (“Acquirer”) along with Tumkur Trade Center Private Limited (“PAC”), to acquire upto 91,69,632 Equity shares of Rs. 10/- each for cash at a price of ₹ 62.15/- (Rupees Sixty Two Point One Five only) per Equity Share aggregating upto ₹ 56,98,92,629/- (Rupees Fifty Six Crore Ninety Eight Lakh Ninety Two Thousand Six Hundred Twenty Nine only), to the Public Shareholders of Pharmaids Pharmaceuticals Limited (“Target Company”) Pursuant to and in Compliance with the Requirements of The Securities And Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI (SAST) Regulations”) (“Offer” Or “Open Offer”).

We have been appointed as ‘Manager’ to the captioned Open Offer by the Acquirer along with PAC in terms of regulation 12(1) of the SEBI (SAST) Regulations. In this regard, we are enclosing the following for your kind reference and records:

1. A copy of Post Offer Advertisement (“POA”) dated August 28, 2025. The offer opening public announcement was published today, August 29, 2025 in the following newspapers:-

<u>Sr. No.</u>	<u>Newspapers</u>	<u>Language</u>	<u>Editions</u>
1	Financial Express	English	All Editions
2	Jansatta	Hindi	All Editions
3	Udaykala	Kannada	Banglore Edition – Place of Registered office of Target Company is situated
4	Navshakti	Marathi	Mumbai Edition – Place of Stock Exchange at which shares of Target Company are listed

In case of any clarification required, please contact the person as mentioned below:

<u>Contact Person</u>	<u>Designation</u>	<u>Contact Number</u>	<u>E-mail Id</u>
Satej Darde	Senior Manager	+91-22-49730394	satej@saffronadvisor.com
Sachin Prajapati	Senior Manager		sachin@saffronadvisor.com

We request you to kindly consider the attachments as good compliance and disseminate it on your website.

For Saffron Capital Advisors Private Limited




Satej Darde
Senior Manager
Equity Capital Markets
Encl: a/a



accelya

Accelya Solutions India Limited

CIN: L74140PN1986PLC041033

Registered Office: 5th & 6th Floor, Building No. 4, Raheja Woods, River Side 25A, West Avenue, Kalyani Nagar, Pune 411006 Tel: +91 20 66083777 Email: accelya@accelya.com Website: www.accelya.com

NOTICE TO SHAREHOLDERS REGARDING 100 DAYS CAMPAIGN - "SAKSHAM NIVESHAK" BY INVESTOR EDUCATION AND PROTECTION FUND (IEPF) AUTHORITY

This is to inform you that the Investor Education and Protection Fund Authority (IEPF), Ministry of Corporate Affairs, vide its circular dated 16 July 2025 has launched a '100 days' campaign – "Saksham Niveshak" effective from 28 July 2025 till 6 November 2025, targeting all shareholders whose dividends have remained unpaid/unclaimed. As per the directives of the IEPF Authority, the Company has initiated the 100 days campaign – "Saksham Niveshak", for all our shareholders whose dividends have remained unpaid/unclaimed.

Pursuant to the aforesaid circular, you are requested to update your 'Know Your Customer' (KYC) details such as PAN, Email Address, Contact Number, Address, Bank Details and Nomination etc., in order to ensure timely receipt of the dividends declared by the Company directly to your bank accounts and preventing transfer of such dividends and shares to the IEPF.

You may reach out to with requisite documents or any queries related to Updation of KYC or claim of unclaimed dividend to the Company at KFin Technologies Limited, Registrar and Share Transfer Agent (RTA) within the stipulated period, at the details given below:

KFin Technologies Limited

Unit : Accelya Solutions India Limited

Selenium Building, Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana India - 500 032

Email ID: einward.ris@kfinetech.com; Toll Free: 1800 309 4001; Whatsapp: (91) 910 009 4099

Further, the shareholder may also mark a copy to the designated email ID at accelya@accelya.com

Shareholders holding shares in demat mode may approach their respective Depository Participants (DP) for updating the KYC.

For Accelya Solutions India Limited

Sd/-

Ninad Umrnikar

Company Secretary

Place: Pune

Date : 28 August, 2025

POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

PHARMAIDS PHARMACEUTICALS LIMITED

Corporate Identification Number: L52520KA1989PLC173979

Registered Office: Unit 201, 2nd Floor, Brigade Rubix, 20/14, HMT Factory Main Road, Peenya Plantation, Bengaluru, Karnataka, India - 560013 | Tel. No.: +91-9611551732/ 080-49784319; Email: compliance@pharmaids.com | Website: www.pharmaids.com

OPEN OFFER BY SHANKARAPPA NAGARAJA VINAYA BABU ("ACQUIRER") AND TUMKUR TRADE CENTER PRIVATE LIMITED ("PAC") (HEREINAFTER REFERRED TO AS "ACQUIRER" AND "PERSON ACTING IN CONCERT" OR "PAC") RESPECTIVELY TO ACQUIRE UPTO 91,69,632 (NINETY ONE LAKH SIXTY NINE THOUSAND SIX HUNDRED THIRTY TWO) FULLY PAID-UP EQUITY SHARES OF FACE VALUE ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 62.15/- (RUPEES SIXTY TWO POINT ONE FIVE ONLY) ("OFFER PRICE"), PAYABLE IN CASH PER EQUITY SHARE AGGREGATING UPTO ₹ 56,98,92,629/- (RUPEES FIFTY SIX CRORE NINETY EIGHT LAKH NINETY TWO THOUSAND SIX HUNDRED AND TWENTY NINE ONLY), TO THE PUBLIC SHAREHOLDERS OF PHARMAIDS PHARMACEUTICALS LIMITED ("TARGET COMPANY") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER").

This Post Offer Advertisement ("Post Offer Advertisement") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer"), on behalf of the Acquirer along with PAC, in connection with the offer made by the Acquirer along with PAC, pursuant to and in accordance with Regulation 18(12) of the SEBI (SAST) Regulations, 2011. This Post Offer Advertisement is to be read in continuation of and in conjunction with: (a) the Public Announcement dated December 27, 2024 ("PA"); (b) the Detailed Public Statement published on January 03, 2025 in Financial Express (English) all editions, Jansatta (Hindi) all editions, Navshakti (Marathi) (Mumbai Edition - place where the Stock Exchange at which the Equity Shares of the Target Company are listed) and Udaykala (Kannada) (Bangalore edition - place where the Registered office of the Target Company is situated) ("DPS"); (c) the Draft Letter of Offer dated January 10, 2025 ("DLOF") (d) the Letter of Offer dated July 23, 2025 ("LOF") along with Form of Acceptance-Cum-Acknowledgement; and (d) the offer opening public announcement was published on August 01, 2025 in all the newspapers in which the DPS was published.

This Post Offer Advertisement is being published in all the newspapers in which the DPS was published. Capitalized terms used but not defined in this Post Offer Advertisement shall have the meaning assigned to such terms in the Letter of Offer.

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer:

Sr.No	Particulars	Details
1	Name of the Target Company:	Pharmaids Pharmaceuticals Limited
2	Name of the Acquirer:	1. Shankarappa Nagaraja Vinaya Babu ("Acquirer") 2. Tumkur Trade Center Private Limited ("PAC")
3	Name of the Manager to the Offer:	Saffron Capital Advisors Private Limited
4	Name of the Registrar to the Offer:	Cameo Corporate Services Limited
5	Offer Details:	
	a. Date of Opening of the Offer:	Monday, August 04, 2025
	b. Date of Closure of the Offer:	Monday, August 18, 2025
6	Date of Payment of Consideration:	Monday, August 25, 2025

7 Details of Acquisition:			
Sr. No.	Particulars	Proposed in the LOF ⁽¹⁾ (assuming full acceptances in this Offer)	Actuals ⁽¹⁾
7.1	Offer Price (per equity share)	₹ 62.15/-	₹ 62.15/-
7.2	Aggregate number of shares tendered	91,69,632	27,10,210 ⁽²⁾
7.3	Aggregate number of shares accepted	91,69,632	27,10,210 ⁽²⁾
7.4	Size of the Offer (Number of Equity shares multiplied by offer price per share)	₹ 56,98,92,629/-	₹ 16,84,39,551.50/-
7.5	Shareholding of the Acquirer along with PAC before Agreements/Public Announcement	85,88,854 (24.35%)	85,88,854 (24.35%)
7.6	Equity Shares proposed to be acquired which triggered the regulations	3,27,085 (0.93%)	3,27,085 ⁽³⁾ (0.93%)
7.7	Equity Shares acquired after Detailed Public Statement ⁽⁴⁾ • Number of shares acquired • Price of the shares acquired • % of the shares acquired	Nil NA 0.00%	Nil NA 0.00%
7.8	Equity Shares Acquired by way of Open Offer • Number • % of Fully Diluted Equity Share Capital	91,69,632 (26.00%)	27,10,210 ⁽⁵⁾ (7.68%)
7.9	Post offer shareholding of Acquirer along with PAC • Number • % of Fully Diluted Equity Share Capital	1,80,85,571 (51.28%)	1,16,26,149 ⁽⁶⁾ (32.97%)
7.10	Pre & Post offer Shareholding of the Public: • Number • % of Fully Diluted Equity Share Capital	Pre-Offer 2,44,34,879 Post-Offer 1,70,65,051 ⁽⁷⁾ 69.28% 48.39%	Pre-Offer 2,44,34,879 Post-Offer 2,35,24,473 ⁽⁷⁾ 69.28% 66.70%

- Notes:**
- Percentages disclosed in the table above are computed basis the Voting Share Capital of the Target Company.
 - 27,10,210 Equity Shares were only tendered in dematerialised form.
 - The Acquirer along with PAC proposed to consummate the transaction pursuant to Share Purchase Agreement executed on December 27, 2024 within the period as prescribed under Regulation 22(3) of the SEBI (SAST) Regulations.
 - Excluding those Equity Shares specified in S. No. 7.6 and 7.8.
 - Equity Shares acquired by the Acquirer pursuant to Open Offer.
 - Including the 3,27,085 Equity Shares to be acquired by the Acquirer pursuant to Share Purchase Agreement.
 - In the Post Offer Public Shareholding, includes the 17,99,804 equity shares which are held by the Existing Promoter and Promoter Group of the Target Company except B. Venkatswamy and Kant Rao, will be reclassified from "Promoter Category" to "Public Category" post open offer.
 - The Acquirer along with PAC accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations.
 - A copy of this Post Offer Advertisement will be available on the websites of SEBI at (www.sebi.gov.in), BSE at (www.bseindia.com), Manager to the Offer at (www.saffronadvisor.com) and the registered office of the Target Company.

All undefined capitalized terms used herein shall have the same meaning as ascribed to such terms in the Letter of offer.

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER ALONG WITH PAC



SAFFRON CAPITAL ADVISORS PRIVATE LIMITED
605, Sixth Floor, Centre Point, Andheri-Kurla Road, J.B. Nagar, Andheri (East), Mumbai – 400059, Maharashtra, India.
Tel No.: +91-22-49730394
Email id: openoffers@saffronadvisor.com
Website: www.saffronadvisor.com
Investor Grievance email id: investor@grievance@saffronadvisor.com
SEBI Registration Number: INM000011211
Validity: Permanent
Contact Person: Satje Darde/Sachin Prajapati

REGISTRAR TO THE OFFER



CAMEO CORPORATE SERVICES LIMITED
Subramanian Building, No.1, Club House Road, Chennai – 600 002, Tamil Nadu, India.
Tel No.: +91 44 40020700 / 40020706/ 40020741 / 40020780
Email: priya@cameoindia.com
Website: www.cameoindia.com
Investor grievance id: investor@cameoindia.com
SEBI Registration Number: INR000003753
Validity: Permanent
Contact Person: Sreepriya K



Orient Technologies Limited

(Formerly known as Orient Technologies Private Limited)

CIN: L64200MH1997PLC102919

Registered Office: Off No-502, 5th Floor, Aknuli Star, Central Road MIDC, Opp. Aknuli Point Central, Andheri (East), Mumbai City, Mumbai, Maharashtra, India, 400093
Tel No: +91 22 4292 8888, Fax: +91 22 4292 8800; Website: www.orientindia.in; Email: compliance@orientindia.net

INFORMATION REGARDING 28th ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCING ("VC"/ OTHER AUDIO-VISUAL MEANS ("OAVM").

Notice is hereby given that the 28th Annual General Meeting ("AGM") of the Members of Orient Technologies Limited ("the Company") scheduled to be held on **Tuesday, September 23, 2025 at 04:00 P.M. (IST)** through VC/OAVM, to transact the business as set forth in the Notice convening the meeting ("Notice"), in compliance with the applicable provisions of the Companies Act, 2013 ("Act") and Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") read with General Circular Nos. No. 14/2020 dated April 8, 2020, Circular No. 17/2020 dated April 13, 2020, Circular No. 20/2020 dated May 05, 2020, General Circular No. 02/2021 dated January 13, 2021, General Circular No. 10/2022 dated December 28, 2022, General Circular No. 09/2023 dated September 25, 2023 and General Circular No. 09/2024 dated September 19, 2024 respectively, issued by the Ministry of Corporate Affairs ("MCA Circulars") and Circular No. SEBI/HO/CFD/CMD1/CI/P/2020/79 dated May 12, 2020, Circular No. SEBI/HO/CFD/ CMD2/ CI/P/2021/11 dated January 15, 2021, Circular No. SEBI/HO/CFD/CMD2/CI/P/2022/62 dated May 13, 2022, Circular No. SEBI/HO/CFD/PoD-2/P/CI/2023/4 dated January 05, 2023, Circular No. SEBI/HO/CFD/CFD-PoD-2/P/ CI/2023/167 dated October 07, 2023 and Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CI/2024/133 dated October 3, 2024 issued by the Securities and Exchange Board of India ("SEBI Circulars") have extended the exemption to conduct the AGM through VC/OAVM till September 30, 2025 and accordingly in compliance with the provisions of the Act and the SEBI Listing Regulations, without the physical presence of Members at a common venue.

In compliance with the above circulars, electronic copies of the Notice of AGM along with Annual Report of the Company for the financial year 2024-25 along with login details for joining the 28th AGM through VC or OAVM will be sent to those Shareholders whose email addresses are registered with the Company/ Depository Participants (s) and Registrar and Share Transfer Agent, MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited) ("MUFG") and the same will also be available on Company website of the Company at www.orientindia.in, on the website of Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com and on the website of the MUFG at www.in.mps.mufg.com.

Manner of registering / updating email addresses to receive the Notice of AGM along with Annual Report:
For those members who have not registered their email address with the Company or with their respective Depository Participant, can register the same in the following manner:

i. In case, you are holding shares in demat form and you have not registered your email id with the Depository Participant, you are requested to register/update your email id with the Depository Participant or temporarily registration with Registrar and Share Transfer agent by sending a duly signed request letter to MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited), at their email id mt.helpdesk@in.mps.mufg.com.

ii. In case, you are holding shares in physical form and you have not registered your email id, you are requested to register/update their email address by sending a duly signed request letter to MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited), at their email id mt.helpdesk@in.mps.mufg.com

MANNER OF REMOTE E-VOTING AND E-VOTING AT THE AGM:
The Company has engaged the services of National Securities Depository Limited ("NSDL") to provide remote e-voting facility and e-voting facility during the AGM. The Company is providing remote e-voting facility ('remote e-voting') to all its members to cast their vote on all resolutions set out in the Notice of 28th AGM. Additionally, the Company is providing the facility of voting through e-voting system during the AGM ('e-voting'). The detailed procedures and instructions for casting votes through remote e-voting or e-voting during the AGM for all the members (including the members holdings shares in physical form/whose email addresses are not registered with the Depository Participants/Company/RTA) are stated in the Notice of the 28th AGM of the Company.

For ORIENT TECHNOLOGIES LIMITED
(formerly known as Orient Technologies Private Limited)

Sd/-

Nayana Nair

Company Secretary and Compliance Officer

Date: August 29, 2025

Place: Mumbai



S CHAND AND COMPANY LIMITED

Registered Office: A-27, 2nd Floor, Mohan Co-operative Industrial Estate, New Delhi-110044, India; Email: investors@schandgroup.com; Website: www.schandgroup.com; Phone: +91 11 49731800; Fax: +91 11 49731801; CIN: L22219DL1970PLC005400

NOTICE OF 54th ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCING AND RECORD DATE INFORMATION

Notice is hereby given that the 54th Annual General Meeting ("AGM") of members of S Chand and Company Limited ("the Company") will be held on Thursday, 25th September, 2025 at 03:00 P.M. through video conferencing in compliance with the applicable provisions of The Companies Act, 2013 and the rules notified thereunder read with MCA Circular No. 09/2024 dated September 19, 2024 along with all other previous Circulars issued by The Ministry of Corporate Affairs in this regard (hereinafter collectively referred to as the "MCA Circulars") and the Securities and Exchange Board of India ("SEBI") Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CI/2024/133 dated October 03, 2024 along with all other previous Circulars issued by SEBI in this regard (hereinafter collectively referred to as the "SEBI Circulars") read along with the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements), 2015, to transact the businesses set out in the Notice convening the 54th AGM.

In compliance with above MCA Circulars and SEBI circulars, electronic copies of Notice of the AGM and Annual Report for the financial year 2024-25 will be sent to all the members whose e-mail addresses are registered with their respective depository participant(s). The notice of AGM and Annual Report for the financial year 2024-25 will also be made available on the Company's website www.schandgroup.com, on the website of the stock exchanges www.bseindia.com and www.nseindia.com and on the website of MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited) instameet@in.mps.mufg.com. Members who have not registered their email IDs are requested to register the same with their respective depository participant(s).

Also, Members who have not registered their address with the Company / RTA or with DP / Depository, a letter containing exact weblink along with the exact path where the Annual Report and Notice of AGM is available, will be sent at the addresses as registered with the Company / RTA or with DP / Depository.

Remote e-voting
- Members will be provided the facility to cast their vote through remote e-voting before the meeting as well as through e-voting system during the meeting. The facility of casting votes will be provided by MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited);
- The instructions for joining the meeting through video conferencing, to vote during the meeting through e-voting system and through remote e-voting before the meeting will be provided in the Notice of the meeting;
- The members who have not registered their email addresses can also cast their vote through remote e-voting before the meeting or through e-voting system at the meeting and the detailed procedure for the same will be provided in the Notice of the AGM. The details will also be made available on Company's website www.schandgroup.com; and
- The Notice of AGM and Annual Report for the financial year 2024-25 will be sent to the members on their registered e-mail ID in due course.

Record Date for FY 2024-25
- Members may note that the Board of Directors of the Company in their meeting held on August 08, 2025, has fixed the record date for the purpose of AGM for financial year 2024-25 is September 18, 2025.

By order of the Board of Directors

Sd/-

Jagdeep Singh

Company Secretary

Membership No. A15028

Place: New Delhi

Date: August 29, 2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED





GK ENERGY LIMITED

GK Energy Limited (Our "Company" or the "Issuer") was originally incorporated as "GK Energy Marketers Private Limited", a private limited company under the provisions of the Companies Act, 1956 at Pune, Maharashtra, pursuant to a certificate of incorporation dated October 14, 2008, issued by the RoC. Thereafter, pursuant to a resolution passed by our Board on March 11, 2024, and by our Shareholders on June 3, 2024, the name of Company was changed from "GK Energy Marketers Private Limited" to "GK Energy Private Limited" to align the name of our Company with our business activities and the certificate of incorporation pursuant to the change of name of our Company was issued by the registrar of companies, Central Processing Centre on July 20, 2024. Our Company was subsequently converted from a private company to a public company, pursuant to a resolution passed by our Board on October 9, 2024, and by our Shareholders on October 19, 2024, consequent to which its name was changed to "GK Energy Limited" and a fresh certificate of incorporation consequent upon conversion to public company was issued by the RoC on December 2, 2024. For further details of change in name and Registered and Corporate Office of our Company, see section "History and Certain Corporate Matters - Changes in our Registered Office" on page 208 of the Draft Red Herring Prospectus dated December 13, 2024 ("DRHP"), filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges on December 14, 2024.

Corporate Identity Number: U74900PN2008PLC132926

Registered and Corporate Office: Office No. 802, CTS No. 97-A-1/57/2, Suyog Center, Pune- 411037, Maharashtra, India.

Contact Person: Jeevan Santoshkumar Innani; Telephone: +91 94221 86842, Email: investors@gkenergy.in, Website: www.gkenergy.in

NOTICE TO INVESTORS ("NOTICE")

In reference to the DRHP filed with the Securities and Exchange Board of India and the Stock Exchanges and addendum to the DRHP dated April 29, 2025 ("Addendum"), potential investors should note the following:

1. Our Company, in consultation with the BRLMs, has undertaken the Pre-IPO Placement of 65,35,947 Equity Shares at an issue price of ₹ 153.00 per Equity Share (including a premium of ₹ 151.00 per Equity Share) for a cash consideration aggregating to ₹ 999.99 million, by way of a private placement in accordance with Sections 42 and 62 of the Companies Act, 2013, read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014, each as amended.

2. The Pre-IPO Placement has been undertaken pursuant to the approval of the Board and Shareholders, at their meetings held on August 21, 2025 and August 25, 2025, respectively.

3. The credit confirmation in relation to the afore-mentioned allotment was received on August 28, 2025.

4. The Company has allotted Equity Shares in the Pre-IPO Placement pursuant to the resolution passed by the Board in its meeting held on August 26, 2025 in the manner as set forth below:

S. No	Date of allotment	Number of Equity Shares allotted	Nature of consideration	Reason/ Nature of allotment	Percentage of pre-offer share capital of our Company	Name of the allottee	Issue price per Equity Share (in ₹)	Total consideration (in ₹)
1.	August 26, 2025	22,87,582	Cash	Private Placement	1.29%	Valuequest India G.I.F.T Fund	153.00	35,00,00,046
2.	August 26, 2025	19,60,784	Cash	Private Placement	1.11%	VQ Fastercap Fund II	153.00	29,99,99,952
3.	August 26, 2025	9,80,392	Cash	Private Placement	0.55%	360 ONE High Growth Companies Fund	153.00	14,99,99,976
4.	August 26, 2025	6,53,595	Cash	Private Placement	0.37%	360 ONE Equity Opportunity Fund – Series 4	153.00	10,00,00,035
5.	August 26, 2025	3,26,797	Cash	Private Placement	0.18%	Kotak Iconic Fund	153.00	4,99,99,941
6.	August 26, 2025	3,26,797	Cash	Private Placement	0.18%	Kotak Iconic Fund II	153.00	4,99,99,941
	Total	65,35,947			3.70%			99,99,99,891

5. Accordingly, the amount proposed to be raised through the Fresh Issue shall be reduced pursuant to the Pre-IPO Placement, which does not exceed 20% of the Fresh Issue size as disclosed in the DRHP, subject to the Fresh Issue complying with Rule 19(2)(b) of the Securities Contracts (Regulations) Rules, 1957.

6. Please note that the Equity Shares issued pursuant to the Pre-IPO Placement, being the pre-offer Equity Share capital shall be subject to lock-in, in accordance with Regulation 17 of the SEBI ICDR Regulations. Please also note that the Company has intimated the aforementioned allotment to the Stock Exchanges in accordance with Regulation 54 of SEBI ICDR Regulations.

7. The aforementioned allottees are not connected with our Company, Promoters, Promoter Group, Directors, Key Managerial Personnel, Subsidiary, Group Companies and the directors and key managerial personnel of our Subsidiary and Group Companies, in any manner.

8. Further, our Company has appropriately intimated the aforementioned allottees, that there is no guarantee that our Company will proceed with the Offer, or the Offer will be successfully and subsequently, result into listing of the Equity Shares on the Stock Exchanges.

The above Notice is to be read in conjunction with the DRHP and the Addendum. Our Company shall suitably update the relevant sections in the Red Herring Prospectus and Prospectus to be filed by our Company with the RoC, SEBI and the Stock Exchanges, to reflect the factual position pursuant to the Pre-IPO Placement as on the date of the Red Herring Prospectus and the Prospectus. This Notice does not reflect all the changes that have occurred between the date of filing of the DRHP and the date hereof and accordingly does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus. Investors should not rely on the DRHP or this Notice for any investment decision and should read the Red Herring Prospectus and the Prospectus, as and when they are filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.

All capitalized terms used in this Notice shall, unless the context otherwise requires, have the same meaning as ascribed in the DRHP.



IIFL CAPITAL

IIFL Capital Services Limited
(formerly known as IIFL Securities Limited)
24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013 Maharashtra, India
Telephone: +91 22 4646 4728
E-mail: gkenergy ipo@iiflcap.com
Investor Grievance ID: ig.id@iiflcap.com
Website: www.iiflcap.com
Contact person: Dhruv Bhavsar / Pawan Kumar Jain
SEBI Registration No.: INM000010940



HDFC BANK

We understand your world
HDFC Bank Limited
Investment Banking Group, Unit no. 701, 702 and 702-A, 7th floor, Tower 2 and 3, One International Centre, Senapati Bapat Marg, Prabhadevi, Mumbai – 400013, Maharashtra, India
Telephone: +91 22 3395 8233
E-mail: gkenergy.ip@hdfcbank.com
Investor Grievance ID: Investor.redressal@hdfcbank.com
Website: www.hdfcbank.com
Contact person: Bharti Ranga/Souradeep Ghosh
SEBI Registration No.: INM000011252



MUFG

MUFG Intime India Private Limited
(formerly known as Link Intime India Private Limited)
C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai 400 063, Maharashtra, India
Telephone: +91 810 871 4949
E-mail: gkenergy.ip@linkintime.co.in
Investor Grievance ID: gkenergy.ip@linkintime.co.in
Website: www.in.mps.mufg.com
Contact person: Shanti Gopalkrishnan
SEBI Registration No.: INR000004058

Place: Pune

Date: August 28, 2025

GK Energy Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP with SEBI. The DRHP is available on the website of SEBI at www.sebi.gov.in, the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, the website of the Company at www.gkenergy.in, and the websites of the Book Running Lead Managers, namely, IIFL Capital Services Limited at www.iiflcap.com, and HDFC Bank Limited at www.hdfcbank.com. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision. Specific attention of the investors is invited to "Risk Factors" beginning on page 31 of the DRHP.

The Equity Shares offered in the Offer have not been and will not be registered, listed or otherwise qualified in any jurisdiction except India and may not be offered or sold to persons outside of India except in compliance with the applicable laws of each such jurisdiction. In particular, the Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or the securities laws of any state of the United States and may not be offered or sold in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. The Equity Shares offered in the Offer are being offered and sold only outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act ("Regulation S").

CONCEPT

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